How to Measure the Impact of Programs

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Introduction

- Measuring the impacts of arts programs
 - one of the most essential activities for any organization
 - especially for arts organizations
 - without careful measurement, we're blind (or delusional)
 - to make the case that your organization matters, you need evidence



Introduction

- How do we do it?
 - Plan ahead (ideally)
 - Design the evaluation into your programs
 - Collect data or evidence (always)
 - Use what you already have, and get even more
 - Analyze it (properly)
 - Leverage the results for improvements



Outline

- A primer on program evaluation
 - Why … and why not
- Steps to evaluation
- The "Textbook"
 - Design
 - Data
- 5 Lessons
- Examples



The motivation

- Why bother?
 - Wouldn't it be nice to know:
 - Is your organization achieving success?
 - How effective are particular programs?
 - Do your stakeholders expect or demand evidence of impacts?
- Great power, ability to steer your ship if you know doing A leads to B
- Purposeful, systematic measurement beats steering blindly or using your gut



The pitfalls

- Weak metrics/measures
 - Perfection is rare. But some metrics
 - miss the mark too far (imprecise, unrelated)
 - capture other influences (bias)
- Weak design
 - selection bias, omitted variables
- Making or picking winners?
 - Happy people listen to jazz which makes people happy...



The approach

- Design
 - Most pitfalls avoided with forethought
 - Most good designs cost something
- Collect
- Analyze
- Report



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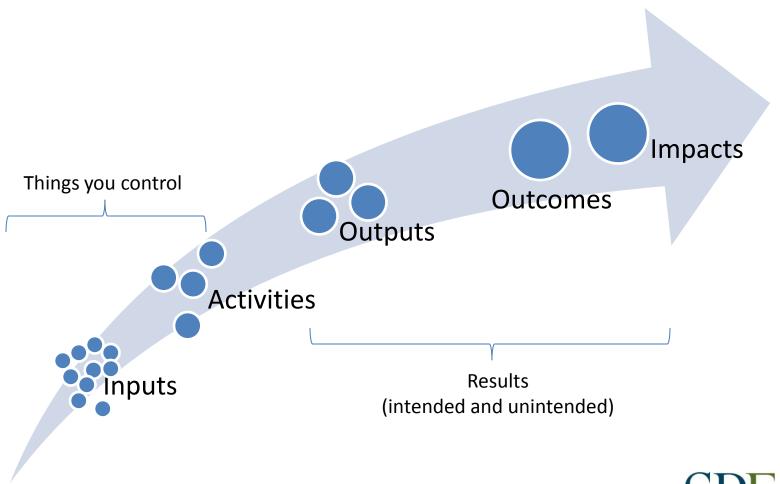
Make it part of the org.'s planning!



The textbook

- Inputs
- Activities and Outputs
 - Results of the inputs; org. directly controls
 - The "what?": factual, easily measured
- Outcomes
 - Effects and effectiveness of the outputs
 - The "so what?": subjective, indirect effects
- Impacts
 - Think of these as longer-term goals
 - They're dynamic; they can change years after a program ends







Some impacts

- increase people's confidence and sense of self worth
- extend involvement in social activity
- give people influence over how they are seen by others
- stimulate interest and confidence in the arts
- provide a forum to explore personal rights and responsibilities
- contribute to the educational development of children
- encourage adults to take up education and training opportunities
- help build new skills and work experience
- contribute to people's employability
- help people take up or develop careers in the arts
- reduce isolation by helping people to make friends
- develop community networks and sociability
- promote tolerance and contribute to conflict resolution

- provide a forum for intercultural understanding and friendship
- help validate the contribution of a whole community
- promote intercultural contact and Cooperation
- develop contact between the Generations
- help offenders and victims address issues of crime
- provide a route to rehabilitation and integration for offenders
- build community organisational Capacity
- encourage local self-reliance and project management
- help people extend control over their lives
- be a means of gaining insight into political and social ideas
- facilitate effective public consultation and participation
- help involve local people in the regeneration process



Some impacts

- facilitate the development of partnership
- build support for community projects
- strengthen community cooperation and networking
- develop pride in local traditions and cultures
- help people feel a sense of belonging and involvement
- create community traditions in new towns or neighbourhoods
- involve residents in environmental improvements
- provide reasons for people to develop community activities
- improve perceptions of marginalised groups
- help transform the image of public bodies
- make people feel better about where they live
- help people develop their creativity
- erode the distinction between consumer and creator
- allow people to explore their values, meanings

- and dreams
- enrich the practice of professionals in the public and voluntary sectors
- transform the responsiveness of public service organisations
- encourage people to accept risk positively
- help community groups raise their vision beyond the immediate
- challenge conventional service delivery
- raise expectations about what is possible and desirable
- have a positive impact on how people feel
- be an effective means of health education
- contribute to a more relaxed atmosphere in health centres
- help improve the quality of life of people with poor health
- provide a unique and deep source of enjoyment

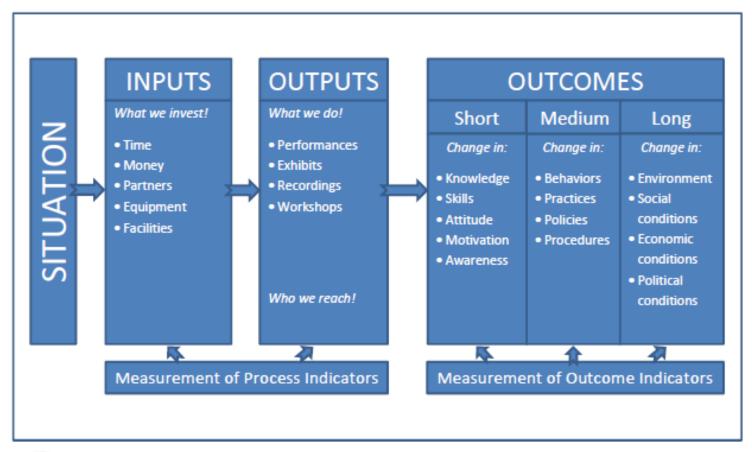


Some common impacts

- Organizational impacts
 - Attendance, membership, profits, recognition
 - Organizational health, sustainability
- Personal impacts
 - Satisfaction
 - Awareness, perceptions, understanding
 - Other takeaways
- Social impacts
 - Economic impact
 - Social capital, networks, community strength
 - Neighborhood vitality, livability, aesthetics



LOGIC MODEL: THEORY OF CHANGE







Some common data

- Internal recordkeeping
 - Transactions data, turnstiles, memberships
 - Website traffic, FourSquare, etc.
 - New data(!), observations
- Surveys*
 - Audiences, membership, et al.
 - Intercept, mail, phone, email, etc.
 - Focus groups, interviews
- Public datasets
 - Permits, traffic, tax receipts, demographics
 - Newspapers, community calendars



^{*} Much harder than it looks. Specialized workshops...

Some common techniques

- Experimental designs
 - Pre- / post-
 - (Quasi) random assignment
- Non-designs
 - Self-reporting and self-assessing
 - Expert opinion
 - Anecdotes



Using the results

- Analytics
 - There is help out there
 - Simplicity can work best.
 - Basics, like means and "t-tests" are powerful and harder to muck up
 - The key is the counterfactual What would things be like if we hadn't done it?
 - Careful, objective thought goes a long way here
 - How much of these outcomes would have occurred anyway?
 - Often, our best is to assume a "worst" (conservative) case



Using the results

- Presenting your results matters
 - *Another day-long workshop
 - Presenting qualitative results can be potent
 - Anticipate obtaining evidence on impacts; use it strategically
 - Timing for info release
 - Use it to adjust programming? Ask for more funds?
 - Put your best foot forward: track where you anticipate biggest and best impacts



- Five key lessons for managers
 - 1. Beware of bias
 - survey questions, samples, comparison groups, etc.



- Five key lessons for managers
 - 1. Beware of bias
 - 2. Correlation is not causation; causation is hard
 - A more compelling case than just "cream skimming"



- Five key lessons for managers
 - 1. Beware of bias
 - 2. Correlation is not causation; causation is hard
 - 3. Think on the margins
 - Some people, on "free days," would have attended anyway



- Five key lessons for managers
 - 1. Beware of bias
 - 2. Correlation is not causation; causation is hard
 - 3. Think on the margins
 - 4. Be creative (with quantifying impacts)
 - Be brave
 - Get good at this!



- Five key lessons for managers
 - 1. Beware of bias
 - 2. Correlation is not causation; causation is hard
 - 3. Think on the margins
 - 4. Be creative (with quantifying impacts)
 - 5. Plan ahead and integrate measurement into implementation
 - Be mindful <u>before</u> it's too late
 - Get help



In practice...

- Offer a "free day"?
 - Track turnstile, gift shop, memberships, etc.
 - Survey visitors on regular and free days
- Have a new exhibit in your museum or a new public art installation?
 - Track (geotagged) photos/tweets related to the area before vs. after
- Have an educational program?
 - Randomly vary content/audience



- Impact is <u>very</u> tricky here: selection bias
- Johanna Blakley at the Norman Lear Center (USC) got creative

Watch the video here:

https://www.youtube.com/watch?v=Pb0FZPzzWuk



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PROPENSITY SCORE MATCHING (PSM)

Phase One:

- Find Factors that predict the likelihood of a subject being exposed to the intervention
- Create a model based on those predictors

Phase Two:

- Assign propensity scores
- Compare exposed to unexposed



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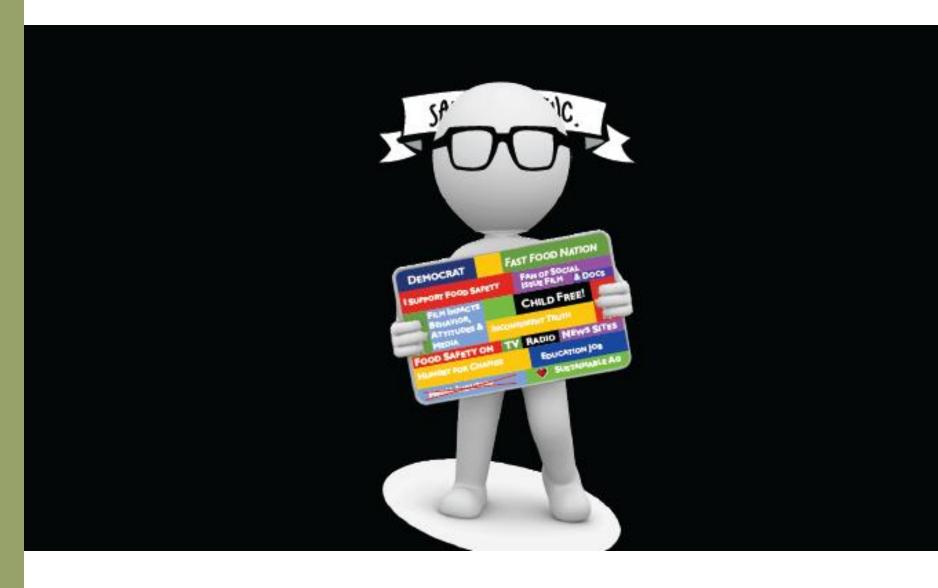




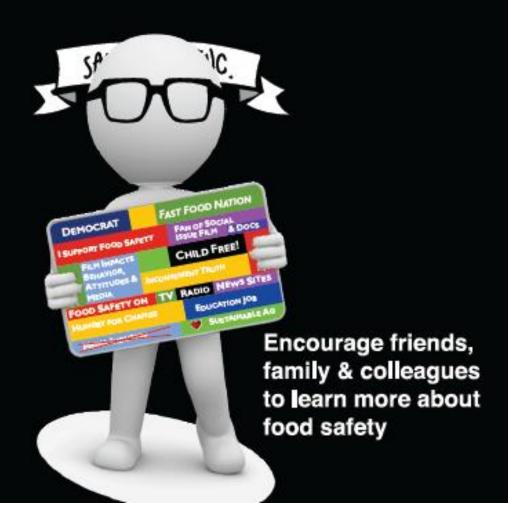
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 - They posted links to a survey on key websites
 - Deliberately nonrandom: got lots who saw the film, and lots who didn't
 - Statistically created "twins" (separated at the box office?)
 - Those who did see the flick ultimately differed...





















Another example

- Sapphire Theatre has been embedded in today's presentation.
 - What are its impacts?
 - How might we measure them?

